

SEATON & FOREMAN
Barristers-at-Law and Solicitors
Notary Public

S.W. Tapley Seaton
C.V.O., Q.C., J.P., LL.B (Hons.)
Marguerite A. Foreman
M.A. (Edin.), D.M.S., LL.B (Hons.)

Chambers
P.O. Box 82 Central Street
Basseterre, St. Kitts, West Indies

Telephone: (869) 465-9292
Fax: (869) 465-7373

Email: seatforlaw@thecable.net

Associate:
Teshari A. J. John
LL.B (Hons.)

Your Ref:
Our Ref:

Mr. Kevin Horstwood
Caribbean Building Systems Ltd.
St. Kitts

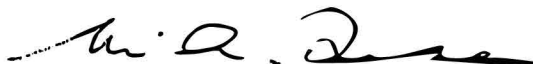
19 January 2010

Dear Mr. Horstwood,

Re: Sale of Golden Lemon Inn and Villas to Caribbean Building Systems Limited

We hereby confirm the information sent to you y e-mail by Arthur Leaman on 15 January 2010 that the 20% (Twenty per cent) share in the Lemon Grove Comany Limited that Charles Wilkin held for the estate of Fred Kelsick has been passed to him (Arthur Leaman).

Yours sincerely,
Marguerite A. Foreman



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